

CORRECTION OF THE ELECTION NOTICE

São Paulo, March 31, 2025

Odebrecht Engenharia e Construção S.A., Odebrecht HoldCo Finance Limited, OEC S.A., OEC Finance Limited, CNO S.A., Belgrávia Serviços e Participações S.A., Tenenge Overseas Corporation, CBPO Engenharia Ltda., Oenger S.A., Odebrecht Overseas Limited, OECI S.A. and Tenenge Engenharia Ltda. (collectively, the “OEC Group”)

Note Description	CUSIP Numbers	ISIN Numbers
7.000% Senior Notes Due 2024 (the “<u>2024 Notes</u>”)	144A: 67614CAA8 Reg S: G6714RAA5	144A: US67614CAA80 Reg S: USG6714RAA52
5.125% Senior Notes Due 2026 (the “<u>2026 Notes</u>”)	144A: 67614CAB6 Reg S: G6714RAB3	144A: US67614CAB63 Reg S: USG6714RAB36
6.000% Senior Notes Due 2027 (the “<u>2027 Notes</u>”)	144A: 67614CAC4 Reg S: G6714RAC1	144A: US67614CAC47 Reg S: USG6714RAC19
4.375% Senior Notes Due 2029 (the “<u>2029 Notes</u>”)	144A: 67614CAD2 Reg S: G6714RAD9	144A: US67614CAD20 Reg S: USG6714RAD91
5.250% Senior Notes Due 2033 (the “<u>2033 Notes</u>”)	144A: 67614CAE0 Reg S: G6714RAE7	144A: US67614CAE03 Reg S: USG6714RAE74
7.125% Senior Notes Due 2046 (the “<u>2046 Notes</u>”)	144A: 67614CAF7 Reg S: G6714RAF4	(44A: US67614CAF77 Reg S: USG6714RAF40
7.500% Perpetual Notes (the “<u>Perpetual Notes</u>”)	144A: 67614CAG5 Reg S: G6714RAG2	144A: US67614CAG50 Reg S: USG6714RAG23
Instrument Titles Due 2058 (the “<u>HoldCo Instrument Titles</u>”)	144A: 67577T AA6 Reg. S: G6714UAA8	144A: US67577TAA60 Reg. S: USG6714UAA81

The OEC Group is publishing a new version of its Notice of Restructuring and Election Process dated March 21, 2025 (the “Original Election Notice” and as corrected on the date hereof, the “Election Notice”) to correct a clerical error and thereby fully conform the Original Election Notice to the provisions of the judicial reorganization plan proposed by the OEC Group that was approved on the general creditors’ meeting held on February 7, 2025 and confirmed by the 2nd Bankruptcy Court of São Paulo on March 7, 2025 (the “RJ Plan”). Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Election Notice.

The Original Election Notice erroneously reported the Repurchase Price – Option 3 for the HoldCo Instrument Titles as US\$ 0.00247, and instead it should have reported a Repurchase Price – Option 3 for the HoldCo Instrument Titles of US\$ 0.000247. The OEC Group is publishing the Election Notice to reflect the correction of this clerical error. This correction does not affect the timeline and the procedures of the noteholder election that were described in the Original Election Notice and are being restated in the Election Notice. For the avoidance of doubt, in the event of any conflict between the Election Notice and the RJ Plan, the RJ Plan shall prevail.

The Election Notice is available at dm.epiq11.com/Odebrecht (the “Case Website”). The RJ Plan and certain other documentation relating to OEC Group’s judicial reorganization are also available on the Case Website.

Questions regarding the election or the election procedures may be directed to OEC Group’s information and distribution agent, Epiq Corporate Restructuring LLC, via email at registration@epiqglobal.com (with a reference to “OEC” in the subject line”).

THIS RELEASE DOES NOT CONSTITUTE AN OFFER TO SELL OR A SOLICITATION (I) OF AN OFFER TO BUY ANY SECURITIES IN THE UNITED STATES OR (II) TO VOTE ON ANY RESTRUCTURING PLAN, AND IT DOES NOT CONSTITUTE AN OFFER, SOLICITATION OR SALE IN ANY STATE OR JURISDICTION IN WHICH SUCH OFFER, SOLICITATION OR SALE WOULD BE UNLAWFUL. SECURITIES MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES UNLESS THEY ARE REGISTERED OR EXEMPT FROM REGISTRATION UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED (THE “SECURITIES ACT”). ANY PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE COMPANY AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT THE COMPANY AND ITS MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. THIS RELEASE IS FORMULATED IN ACCORDANCE WITH RULE 135E OF THE SECURITIES ACT.